

## THE MERCHANTS TRUST PLC-VOTING RIGHTS AND CAPITAL

In accordance with its obligations under rule 5.6.1 of the Disclosure and Transparency Rules, we would like to notify the market of the following:

As at 31 January 2014, The Merchants Trust PLC's capital consisted of:

<u>Share class</u>	<u>Number of shares issued</u>	<u>Voting rights per share</u>	<u>Total voting rights</u>
Ordinary shares of 25p	103,663,464	1	103,663,464
3.65% Cumulative Preference shares of £1	1,178,000	1	1,178,000
Total:	104,841,464		104,841,464

None of these shares are held in Treasury.

The above figures may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, The Merchants Trust PLC under the FSA's Disclosure and Transparency Rules.

3 February 2014

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